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香港交易所

30/9/2015

及

及

及

2/10/2015

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

不

2.

_____	_____	_____	_____
))
	_____	_____	_____
(_____	_____	_____
)	_____	_____	_____

3. 先

_____	_____	_____	_____
	先))
	_____	_____	_____
(_____	_____	_____
)	_____	_____	_____

US\$12,000,000.00

II.

		先	
(1)	(2)	_____	_____
<u>696,379,996</u>	_____	_____	_____
<u>(1,369,000)</u>	_____	_____	_____
<u>695,010,996</u>	_____	_____	_____

III.

(/ /) _____					
2009 7					
23					
3.58/					
11,264,000					11,264,000
(I)					
2. 2010 5					
27					
2.78/					
0					-
(I)					
3. 2011 10					
11					
2.68/					
7,200,000					7,200,000
(I)					
4. 2015 5					
22					
11.70/					
6,000,000					6,000,000
(I)					
			A. () _____		
			() _____		
		(先	() _____		
	() _____				

(/ /)

1. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

B. () _____
() _____
(先 () _____)

不

先

(/ /)()		
1.	_____ _____ _____ _____ _____ (/ /) _____ (I)	_____
2.	_____ _____ _____ _____ _____ (/ /) _____ (I)	_____
3.	_____ _____ _____ _____ _____ (/ /) _____ (I)	_____
	_____ D. () _____ () _____ (先)	_____ _____

不

先

1.		_____ (/ /)	(/ /)	(/ /)	_____
		(/ /)	(/ /)		_____
2.		_____ (/ /)	(/ /)	(/ /)	_____
		(/ /)	(/ /)		_____
3.	HK\$	_____ (/ /)	(/ /)	(/ /)	_____
		(/ /)	(/ /)		_____
4.		(/ /)	(/ /)	(/ /)	_____
		(/ /)	(/ /)		_____

5.		(/ /)	(/ /)	(/ /)
	_____	(/ /)	(/ /)	_____
6.		(/ /)	18/09/2015	
		(/ /)	27/05/2015	<u>(1,369,000)</u>
7.		(/ /)	(/ /)	
		(/ /)	(/ /)	_____
8.		(/ /)	(/ /)	
	_____	(/ /)	(/ /)	_____

不

		(I) _____	
9.	(/ /)	(/ /)	
		(/ /)	
	(/ /)		_____
		(I) _____	
10. 先	(/ /)	(/ /)	
()	_____	(/ /)	
	(/ /)		

		E. ()	<u>(1,369,000)</u>
		()	_____
		(先)	_____

A

A E	(1) (1,369,000)
	(2) _____

